



GLANCE FINANCE LIMITED

5, Kitab Mahal, 1st Floor,
192, D. N. Road, Fort, Mumbai - 400 001.
Tel.: 4066 6666/67 • Fax : 4066 6670
E-mail: glance@glancefin.com
Website. : glancefinance.com
[CIN NO.L65920MH1994PLC081333]

09th January, 2015

To,
The Bombay Stock Exchange
Corporate Services Department,
Dalal Street,
Fort, Mumbai -400001

**Sub.: Reconciliation of Share Capital Audit Report - Regulation
55A of the SEBI (Depositories & Participants)
Regulations, 1996**

Dear Sir/Madam,

Please find enclosed herewith the Reconciliation of Share Capital Audit Report issued by Practicing Company Secretary for the quarter ended 31st December, 2014 in compliance of Regulation 55A of the SEBI (Depositories & Participants) Regulations, 1996.

Kindly take the same on record and acknowledge the receipt.

Yours Faithfully,

For **Glance Finance Limited**

Mr. Tushar Agarwal
Director
DIN: 00043184



JAGDISH PATEL & CO.
COMPANY SECRETARIES

Glance Finance/ 55A/31.12.2014/09

REDG. OFF. : Rozy Empire, Silvassa Road,
Opp.: PWD Rest House, Vapi - 396 191,
Tele Fax: (0260) 2431655, Mob. : 9324545141,
Email : jppvapi13@yahoo.com

BRANCH OFF. : 202, Prem Kutir CHS Ltd.
Prem Nagar, Near MCF Udyan,
Borivali (W) Mumbai - 400 091
Tel: (022) 2894 0483, 3067 5215

Date: 09.01.2015

To,
The Board of Directors,
Glance Finance Limited,
5, Kitab Mahal, 192,
Dr. D.N. Road, Fort,
Mumbai - 400 001

CERTIFICATE

We have examined the relevant books, registers, forms, documents and papers produced before us by **Glance Finance Limited** (hereinafter referred as 'the Company') and **Link Intime India Private Limited**, its R & T Agents for issuing this certificate, in respect of **Reconciliation of Share Capital Audit as per Regulation 55A** of the Securities and Exchange Board of India (Depositories and Participants) Regulation, 1996. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we hereby certify the '**Reconciliation of Share Capital Audit Reports**' for the quarter ended **31st December, 2014** as per Annexure I.

FOR JAGDISH PATEL & CO.,
Company Secretaries,



Partner
Place: Mumbai
Date: 09.01.2015

Annexure – I

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT.

1.	For Quarter Ended	31.12.2014
2.	ISIN	INE580D01017
3.	Face Value	Rs. 10/-
4.	Name of the Company	Glance Finance Limited
5.	Registered Office Address	5, Kitab Mahal, 192, Dr. D.N. Road, Fort, Mumbai – 400 001.
6.	Correspondence Address	5, Kitab Mahal, 192, Dr. D.N. Road, Fort, Mumbai – 400 001.
7.	Telephone & Fax Nos.	Tel:- (022) 40666676/74 Fax:-022-40666670
8.	Email address	glance@glancefin.com
9.	Names of the Stock Exchanges where the company's securities are listed :	1. BSE Limited

		Number of shares	% of Total Issued Capital
10.	Issued Capital	3036100	100.00%
11.	<u>Listed Capital</u> (as per company records)	3005900	99.00%
12.	Held in dematerialised form in NSDL	2473712	81.48%
13.	Held in dematerialised form in CDSL	375078	12.35%
14.	Physical	157110	5.17%
15.	Total No. of shares (12+ 13+14)	3005900	99.00%

16.	Reasons for difference if any, between,	(10&11)	Difference of 30,200 equity shares is due to forfeiture of shares as approved by the Board of Directors in August 2011.
		(10&15)	Difference of 30,200 equity shares is due to forfeiture of shares as approved by the Board of Directors in August 2011.
		(11&15)	NIL



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below : N.A

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	Is In-prin. appr. pending for SE

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18.	Register of Members is updated (Yes / No) If not, updated upto which date	Yes
19.	Reference of previous quarter with regards to excess dematerialised shares, if any.	NIL
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :	

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	0	0	N.A
Pending for more than 21 days	0	0	N.A

22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Ms. Mamta Thakkar Tel:(022) 40666676 , Fax:(022) 40666670
23.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	Jagdish Patel & Co. Company Secretaries Rozy Empire, Selvas Road, Opp.: PWD Rest House, Vapi-396 191, Tele Fax: (0260) 2431655, Jagdish Patel: 9324545141 Monali Patel: 9320887217
24.	Appointment of common agency for share registry work if yes (name & address)	YES Link Intime India Private Limited C-13, Pannalal Silk Mills Compound, L.B.S., Marg, Bhandup (West), Mumbai-400 078
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	NO

FOR JAGDISH PATEL & CO.
Company Secretaries,

Ronak V. Kalathiya
Partner

Place: Mumbai
Date: 09.01.2015

