

PS JAGDISH PATEL & CO.
COMPANY SECRETARIES

Rozy Empire, Silvassa Road,
Opp.: PWD Rest House, Vapi - 396 191,
Tele Fax: (0260) 2431655 9324545141,
Email : jppvapi13@yahoo.com

202, Prem Kutir CHS Ltd.
Prem Nagar, Near MCF Udyan
Borivali (W) Mumbai 400091
Tel: (022) 2894 0483, 3067 5215

Date: 12.04.2013

To,
The Board of Directors,
Glance Finance Limited
5, Kitab Mahal, 192,
Dr. D.N. Road, Fort,
Mumbai - 400 001

CERTIFICATE

We have examined the relevant books, registers, forms, documents and papers produced before us by **Glance Finance Limited** (hereinafter referred as 'the Company') and **Link Intime India Private Limited**, its R & T Agents for issuing this certificate, in respect of '**Reconciliation of Share Capital Audit**' as per **Regulation 55A** of the Securities and Exchange Board of India (Depositories and Participants) Regulation, 1996. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we hereby certify the '**Reconciliation of Share Capital Audit Reports**' for the quarter ended **31st March, 2013** as per **Annexure I**.

FOR JAGDISH PATEL & CO.,
Company Secretaries,

M Patel

CS Monali Patel
Partner

Place: Mumbai

Date : 12.04.2013



Annexure - I

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT.

- 1 For Quarter Ended 31.3.2013
- 2 ISIN : INE580D01017
- 3 Face Value : Rs. 10/-
- 4 Name of the Company Glance Finance Limited
- 5 Registered Office Address 5, Kitab Mahal, 192, Dr. D.N. Road, Fort, Mumbai – 400 001.
- 6 Correspondence Address 5, Kitab Mahal, 192, Dr. D.N. Road, Fort, Mumbai – 400 001.
- 7 Telephone & Fax Nos. Tel:- (022) 40666676/74 Fax:-022-40666670
- 8 Email address glance@glancefin.com
- 9 Names of the Stock Exchanges where the company's securities are listed : Bombay Stock Exchange Ltd

| | Number of shares | % of Total Issued Capital |
|--|------------------|---------------------------|
| 10 Issued Capital | 3036100 | 100.00% |
| 11 Listed Capital <i>(as per company records)</i> | 3005900 | 99.00% |
| 12 Held in dematerialised form in NSDL | 2480463 | 81.70% |
| 13 Held in dematerialised form in CDSL | 362127 | 11.92% |
| 14 Physical | 163310 | 5.38% |
| 15 Total No.of shares (12+13+14) | 3005900 | 99.00% |

| | | |
|---|-----------|---|
| 16 Reasons for difference if any, between : | (10&11) : | Difference of 30200 shares is due to forfeiture of shares approved by the Board of Directors in Aug, 2011 . |
| | (10&15) : | Difference of 30200 shares is due to forfeiture of shares approved by the Board of Directors in Aug, 2011 . |
| | (11&15) : | Nil |



