

**PS JAGDISH PATEL & CO.**  
COMPANY SECRETARIES

Rozy Empire, Silvassa Road,  
Opp.: PWD Rest House, Vapi - 396 191,  
Tele Fax: (0260) 2431655 9324545141,  
Email : jppvapi13@yahoo.com

202, Prem Kutir CHS Ltd.  
Prem Nagar, Near MCF Udyan  
Borivali (W) Mumbai 400091  
Tel: (022) 2894 0483, 3067 5215

Date: 12.04.2013

To,  
The Board of Directors,  
**Glance Finance Limited**  
5, Kitab Mahal, 192,  
Dr. D.N. Road, Fort,  
Mumbai - 400 001

**CERTIFICATE**

We have examined the relevant books, registers, forms, documents and papers produced before us by **Glance Finance Limited** (hereinafter referred as 'the Company') and **Link Intime India Private Limited**, its R & T Agents for issuing this certificate, in respect of '**Reconciliation of Share Capital Audit**' as per **Regulation 55A** of the Securities and Exchange Board of India (Depositories and Participants) Regulation, 1996. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we hereby certify the '**Reconciliation of Share Capital Audit Reports**' for the quarter ended **31st March, 2013** as per **Annexure I**.

**FOR JAGDISH PATEL & CO.,**  
**Company Secretaries,**

*M Patel*

**CS Monali Patel**  
**Partner**

**Place: Mumbai**

**Date : 12.04.2013**



**Annexure - I**

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT.**

- 1 For Quarter Ended 31.3.2013
- 2 ISIN : INE580D01017
- 3 Face Value : Rs. 10/-
- 4 Name of the Company **Glance Finance Limited**
- 5 Registered Office Address 5, Kitab Mahal, 192, Dr. D.N. Road, Fort, Mumbai – 400 001.
- 6 Correspondence Address 5, Kitab Mahal, 192, Dr. D.N. Road, Fort, Mumbai – 400 001.
- 7 Telephone & Fax Nos. Tel:- (022) 40666676/74 Fax:-022-40666670
- 8 Email address [glance@glancefin.com](mailto:glance@glancefin.com)
- 9 Names of the Stock Exchanges where the company's securities are listed : Bombay Stock Exchange Ltd

	Number of shares	% of Total Issued Capital
10 Issued Capital	3036100	100.00%
11 Listed Capital <i>(as per company records)</i>	3005900	99.00%
12 Held in dematerialised form in NSDL	2480463	81.70%
13 Held in dematerialised form in CDSL	362127	11.92%
14 Physical	163310	5.38%
15 Total No.of shares (12+13+14)	3005900	99.00%

16 Reasons for difference if any, between :	(10&11) :	Difference of 30200 shares is due to forfeiture of shares approved by the Board of Directors in Aug, 2011 .
	(10&15) :	Difference of 30200 shares is due to forfeiture of shares approved by the Board of Directors in Aug, 2011 .
	(11&15) :	Nil



