



**JAGDISH PATEL & CO.**  
COMPANY SECRETARIES

Glance Finance/55A/31.03.2018/09

Rozy Empire, Silvassa Road,  
Opp.: PWD Rest House, Vapi - 396 191,  
Tele Fax: (0260) 2431655 9324545141,  
Email : jppvapi13@yahoo.com

202, Prem Kutir CHS Ltd.  
Prem Nagar, Near MCF Udyan,  
Borivali (W) Mumbai 400091  
Tel: (022) 2894 0483

**Date: 12.04.2018**

To,  
The Board of Directors,  
**Glance Finance Limited,**  
5, Kitab Mahal, 192,  
Dr. D.N. Road, Fort,  
Mumbai – 400 001

**CERTIFICATE**

We have examined the relevant books, registers, forms, documents and papers produced before us by **Glance Finance Limited** (hereinafter referred as 'the Company') and **Link Intime India Private Limited**, its R & T Agents for issuing this certificate, in respect of **Reconciliation of Share Capital Audit as per Regulation 55A** of the Securities and Exchange Board of India (Depositories and Participants) Regulation, 1996. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we hereby certify the '**Reconciliation of Share Capital Audit Reports**' for the quarter ended **31<sup>st</sup> March, 2018** as per Annexure I.

**FOR JAGDISH PATEL & CO.,**  
**Unique Code No.: P1991GJ052300**  
**Company Secretaries,**

**Partner**  
**Place: Mumbai**





Annexure – I

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT.

|    |   |  |
|----|---|--|
| 1. | For Quarter Ended   | 31.03.2018   |
| 2. | ISIN  | INE580D01017   |
| 3. | Face Value  | Rs. 10/-   |
| 4. | Name of the Company   | <b>Glance Finance Limited</b>                                  |
| 5. | Registered Office Address   | 5, Kitab Mahal, 192, Dr. D.N. Road, Fort, Mumbai – 400 001.    |
| 6. | Correspondence Address  | 5, Kitab Mahal, 192, Dr. D.N. Road, Fort, Mumbai – 400 001.    |
| 7. | Telephone & Fax Nos.  | Tel:- (022) 40666676/74 Fax:-022-40666670                      |
| 8. | Email address   | <a href="mailto:glance@glancefin.com">glance@glancefin.com</a> |
| 9. | Names of the Stock Exchanges where the company's securities are listed: | <ul style="list-style-type: none"><li>• BSE Limited</li></ul>  |

|     |   | Number of shares | % of Total Issued Capital |
|-----|---|------------------|---------------------------|
| 10. | Issued Capital                                    | 3036100          | 100.00%                   |
| 11. | <b>Listed Capital</b><br>(as per company records) | 3005900          | 99.00%                    |
| 12. | Held in dematerialised form in NSDL               | 2466256          | 81.23%                    |
| 13. | Held in dematerialised form in CDSL               | 399634           | 13.16%                    |
| 14. | Physical  | 140010           | 4.61%                     |
| 15. | Total No. of shares (12+ 13+14)                   | 3005900          | 99.00%                    |

|     |   |         |   |
|-----|---|---------|---|
| 16. | Reasons for difference if any, between, | (10&11) | Difference of 30,200 equity shares is due to forfeiture of shares as approved by the Board of Directors in August 2011. |
|     |   | (10&15) | Difference of 30,200 equity shares is due to forfeiture of shares as approved by the Board of Directors in August 2011. |
|     |   | (11&15) | NIL   |





**17. Certifying the details of changes in share capital during the quarter under consideration as per Table below: N.A**

| Particulars | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL | Is In-prin. appr. pending for SE |
|-------------|---------------|-----------------------------------|---------------------------|---------------------------|---------------------------|----------------------------------|
|             |               |                                   |                           |                           |                           |                                  |

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify):

|     |   |     |
|-----|---|-----|
| 18. | Register of Members is updated (Yes / No )<br>If not, updated upto which date   | Yes |
| 19. | Reference of previous quarter with regards to excess dematerialised shares, if any.   | NIL |
| 20. | Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?                                      | N.A |
| 21. | Mentioned the total no.of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : |     |

| Total No. of demat requests   | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days       | 0               | 0             | N.A               |
| Pending for more than 21 days | 0               | 0             | N.A               |

|     |  |   |
|-----|--|---|
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Co.   | <b>Mr. Narendra Karnavat (Compliance Officer)</b><br>Tel:(022) 406666/67 , Fax:(022) 40666670   |
| 23. | Name, Address, Tel. & Fax No., Regn. no. of the Auditor  | <b>Jagdish Patel &amp; Co,</b><br>Rozy Empire, Silvassa Road, Opp. PWD Rest House, Vapi-396191<br>Tele Fax: (0260) 2431655,<br>CS Jagdish Patel - FCS 2613; Contact No. 9324545141<br>CS Monali Bhandari- ACS 27091; Contact No. 9320887217<br>CS Ronak Kalathiya- ACS 37007; Contact No.9821885692   |
| 24. | Appointment of common agency for share registry work if yes (name & address)   | YES<br>Link Intime India Private Limited<br>C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai 400083, Maharashtra.<br>SEBI Registration No.- INR000004058<br>Contact No.- 022-49186270<br>Fax No.- 022-49186060<br>Email id- <a href="mailto:rnt.helpdesk@linkintime.co.in">rnt.helpdesk@linkintime.co.in</a><br>Website- <a href="http://www.linkintime.co.in">www.linkintime.co.in</a> |
| 25. | Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) | NO  |

FOR JAGDISH PATEL & CO.

Unique Code No.: P1991GJ052300

Company Secretaries,

Partner

Place: Mumbai

Date: 12.04.2018

